

30 May 2025

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| To, Corporate Relations Department. BSE Limited DCS-CRD Phiroze Jeejeebhoy Towers Dalal Street, Mumbai 400 001. | To, Corporate Listing Department. National Stock Exchange of India Ltd. Exchange Plaza, 5th Floor Plot No.C 1, G Block Bandra-Kurla Complex Bandra (East), MUMBAI 400 051. |
| BSE Code: 500490 | NSE Code: BAJAJHLDNG |

Dear Sir/Madam,

Subject: Intimation under Regulation 30 read with Schedule III of SEBI (Listing Obligation and Disclosure Requirement), 2015, - Outcome of Board Meeting.

1. Audited Standalone and Consolidated Financial Results

In terms of the provisions of Regulation 30 (read with Part A of Schedule III) and 33 of the SEBI Listing Regulations, 2015, we enclose the following statements for the quarter and year ended 31 March 2025, which were approved and taken on record at the meeting of the Board of Directors held today, i.e., on 30 May 2025.

- Statement of Audited Standalone Financial Results for the quarter and year ended 31 March 2025 along with Audit Report;
- Statement of Audited Consolidated Financial Results for the quarter and year ended 31 March 2025 along with Audit Report; and
- Press Release

2. Dividend and Record Date

Kindly further note that a final dividend at the rate of Rs. 28 per share (280%) of face value of Rs. 10 each on equity shares of the Company has been recommended by the Board of Directors today, for the financial year ended 31 March 2025. The said dividend, if declared by the shareholders at the ensuing Annual General Meeting, will be credited/dispatched on or before 15 August 2025.

BAJAJ HOLDINGS & INVESTMENT LIMITED

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Pune - 411 014, Maharashtra, India | Tel: +91 20 7157 6066 | Fax: +91 20 7150 5792

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Corporate ID No.: L65100PN1945PLC004656 | **Email ID:** investors@bhil.in

Further, pursuant to Regulation 42 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015, the record date for the purpose of determining the members eligible to receive the dividend for the financial year ended 31 March 2025, has been fixed as Friday, 27 June 2025.

3. Annual General Meeting (AGM)

The Annual General Meeting of the Company is scheduled to be held on Wednesday, 6 August 2025.

4. Completion of term of M/s. NBS & Co., Chartered Accounts, one of the Joint Statutory Auditors

Pursuant to the Reserve Bank of India (RBI) circular dated 27 April 2021 on 'Guidelines for Appointment of Statutory Central Auditors (SCAs)/Statutory Auditors (SAs) of Commercial Banks (excluding RRBs), UCBs and NBFCs (including HFCs)', M/s. NBS & Co., Chartered Accounts, were appointed as one of the Joint Statutory Auditors by the members in July 2022 for a period of three years, i.e., to conduct audit of accounts of the Company for the financial year ending 31 March 2023, 31 March 2024 and 31 March 2025, respectively.

The term of M/s. NBS & Co., Chartered Accounts, as Statutory Auditors will be coming to an end upon the conclusion of 80th Annual General Meeting of the Company.

The Audit Committee and the Board of Directors of the Company at their meetings held today, i.e., on 30 May 2025, took note of the completion of term of M/s. NBS & Co., Chartered Accounts and placed on record its appreciation for the valuable services rendered by them during their tenure as Statutory Auditors of the Company.

5. Recommendation for appointment of M/s. Khandelwal Jain & Co, Chartered Accountants, as one of the Joint Statutory Auditors:

Consequent upon completion of term of M/s. NBS & Co., Chartered Accounts, the Board, based on the recommendation of the Audit Committee, considered and recommended the appointment of M/s. Khandelwal Jain & Co, Chartered Accountants as one of the Joint Statutory Auditors for a consecutive period of three years, i.e. from the conclusion of Eightieth Annual General Meeting (AGM) till the conclusion of Eighty-Third AGM to conduct the audit of accounts of the Company for the financial year ending 31 March 2026, 31 March 2027 and 31 March 2028 respectively, for approval of members at the ensuing AGM of the Company.

Details as required under Regulation 30 read with Part A, Para A of Schedule III of the SEBI Listing Regulations, 2015 and SEBI Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated 11 November 2024, with respect to recommendation for appointment of M/s. Khandelwal Jain & Co, Chartered Accountants, as one of the Joint Statutory Auditors, is enclosed as **Annexure A**.

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6. Recommendation for Appointment of Secretarial Auditor and noting of completion of term of Secretarial Auditor:

Shri Shyamprasad Limaye has ceased to be the Secretarial Auditor upon completion of his tenure for FY 2024-25.

Pursuant to Regulation 24A and Regulation 30 of the SEBI Listing Regulation, 2015, the Board has recommended the appointment of M/s. DVD & Associates, Practising Company Secretary as the Secretarial Auditor of the Company for a term of 5 consecutive years i.e. from the conclusion of Eightieth Annual General Meeting (AGM) till the conclusion of Eighty-Fifth AGM, commencing from FY 2025-26 till FY 2029-2030, subject to approval by the Shareholders at the ensuring AGM.

The details as required under Regulation 30 of SEBI Listing Regulations read with SEBI Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated 11 November 2024 and SEBI Circular No. SEBI/HO/CFD/CFD-PoD-2/CIR/P/2024/185 dated 31 December 2024, with respect recommendation for appointment of M/s. DVD & Associates as Secretarial Auditor are enclosed as **Annexure B**

The meeting commenced at 11:45 a.m. and concluded at 1:10 p.m.

We request you to kindly take the same on record.

Thanking you,

Yours truly,
For **Bajaj Holdings & Investment Limited**,

Sriram
Subbramaniam

Sriram Subbramaniam
Company Secretary

Encl.: as above

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Annexure A

Information as required under Regulation 30 - Part A of Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and SEBI Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated 11 November 2024:

| Sr. No. | Details of Events that need to be provided | Information of such event(s) |
|---------|---|---|
| 1 | Reason for change viz., appointment, reappointment, resignation, cessation, removal, death or otherwise | <p>Completion of term of M/s. NBS & Co., Chartered Accounts, one of the statutory Auditors</p> <p>Pursuant to the Reserve Bank of India (RBI) circular dated 27 April 2021 on 'Guidelines for Appointment of Statutory Central Auditors (SCAs)/Statutory Auditors (SAs) of Commercial Banks (excluding RRBs), UCBs and NBFCs (including HFCs)', M/s. NBS & Co., Chartered Accounts, were appointed as one of the Joint Statutory Auditors by the members in July 2022 for a period of three years, i.e., to conduct audit of accounts of the Company for the financial year ending 31 March 2023, 31 March 2024 and 31 March 2025, respectively.</p> <p>The term of aforesaid auditors will be coming to an end upon the conclusion of 80th Annual General Meeting of the Company.</p> <p>Recommendation for appointment M/s. Khandelwal Jain & Co, Chartered Accountants, as one of the Joint Statutory Auditors</p> <p>Consequent upon completion of term of M/s. NBS & Co., Chartered Accounts, the Board, based on the recommendation of the Audit Committee, considered and recommended the appointment of M/s. Khandelwal Jain & Co, Chartered Accountants as one of the Joint Statutory Auditors for a consecutive period of three years, i.e., to conduct the audit of accounts of the Company for the financial year ending</p> |

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| | | 31 March 2026, 31 March 2027 and 31 March 2028 respectively, for approval of members in the ensuing Annual General Meeting of the Company. |
| 2 | <p>Date of cessation</p> <p>Date of appointment & term of appointment</p> | <p>The term of M/s. NBS & Co., Chartered Accounts, will end upon the conclusion of 80th Annual General Meeting of the Company.</p> <p>The appointment of M/s. Khandelwal Jain & Co, Chartered Accountants as one of the Joint Statutory Auditors will be effective from the conclusion of 80th Annual General Meeting of the Company.</p> <p>The term of appointment of M/s. Khandelwal Jain & Co will be for a consecutive period of three years, i.e., to conduct the audit of accounts of the Company for the financial year ending 31 March 2026, 31 March 2027 and 31 March 2028.</p> |
| 3 | Brief profile (in case of appointment) | <p>Brief Profile of M/s.Khandelwal Jain & Co</p> <p>M/s. Khandelwal Jain & Co is Partnership Firm of Chartered Accountants and is in practise since 1967. There are total 2 branches of M/s. Khandelwal Jain & Co in India. The Services Provided are Statutory Audit, Compliance Management Assurance Services, Forensic Audit, Due Diligence Reviews, Direct Tax, Indirect Tax, International Tax, Transfer Pricing, Management & Business Advisory Services, Insolvency Services.</p> |
| 4 | Disclosure of relationships between directors (in case of appointment of a director) | Not Applicable |

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Annexure B

The details as required under Regulation 30 of SEBI Listing Regulations read with SEBI Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated 11 November 2024 and SEBI Circular No. SEBI/HO/CFD/CFD-PoD-2/CIR/P/2024/185 dated 31 December 2024:

| Sr. No | Particulars | Details |
|--------|---|---|
| 1. | Reason for Change viz. appointment, resignation, removal, death or otherwise | Appointment of M/s. DVD & Associates, Peer Reviewed Firm (Peer Review No.: 1164/2021) as Secretarial Auditor of the Company. |
| 2 | Date of Appointment and Term of appointment | The Board has recommended the appointment of M/s. DVD & Associates, as the Secretarial Auditor of the Company for a term of 5 consecutive years, commencing from FY 2025-26 till FY 2029-2030, subject to approval by the Shareholders at the ensuring AGM. Term of Appointment: 5 Years |
| 3 | Brief profile (in case of Appointment); | M/s. DVD & Associates is a proprietary firm of CS Devendra V Deshpande and is in practise since 2004. Devendra Deshpande was the President of Institute of Company Secretaries of India for the year 2022. Presently, he is the Chairman of Auditing Standards Board of ICSI and Director of ICSI – International ADR (Alternate Dispute Resolution) Centre. M/s. DVD & Associates have a wide network of Associates all across India. He is inter-alia specialised in Audit Assurance, Mergers and corporate law complex advisory. |
| 4 | Disclosure of relationships between directors (in case of appointment of a director) | NA |

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